

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

Description

Brief description of the proposed project:

The ARB proposes to develop an incentives portal. A web-based system that streamlines and integrates the administration of various incentive programs such as Carl Moyer, Goods Movement, AB118, etc. The goal is seamless processes regardless of funding source. As a foundation for this effort, CAPCOA and ARB are currently partnering to conduct focus groups evaluating various incentive applications and receiving feedback from grantees on their experience with incentive programs. CAPCOA will share in the cost of the consultant to develop an incentives portal.

Need Statement

High Level Functional Requirements:

- 1.Improving Agency Administration (streamlining the application process, reporting, etc.) is also a key action item to improve the end user experience.
- Include in this process, development of a modeling or engineering calculations to ease the burden of end user reporting.
 - Critical to review incentive programs with an eye to eliminate programs conflicts where possible. Goal should be seamless processes to the end user regardless funding source.

What is Driving This Need?

The goal is for the administration of incentive programs (streamlining the application process, reporting, etc.) to be seamless to the end users. For applicants, there is much confusion and frustration as to which incentive programs they are eligible for. For the air districts, there is a need to ease the administrative burden of implementing incentive programs.

Risk to the Organization if This Work is Not Done:

Although, there is much collaboration amongst the various incentive programs it is not readily apparent to the applicants and air district. The status quo will continue to frustrate our end users and eventually participation will decline.

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

Benefit Statement

Intangible Benefits

Process Improvements (describe the nature of the process improvement):

Other Intangible Benefits:

Tangible Benefits

Revenue Generation (describe how revenue will be generated):

Cost Savings (describe how cost will be reduced):

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:


Concept Statement

Cost Avoidance (describe the cost and how avoided):

Risk Avoidance (describe the risk and how avoided):

Improved Services:

Consistency

"No" Responses 		Rationale	Action Required
Enterprise Architecture			
Business Plan			
Strategic Plan			

Impact to Other Entities

Nature of Impact to Other Entities

Entity:
<i>Describe the nature of the impact:</i>

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

Entity:

Describe the nature of the impact:

Entity:

Describe the nature of the impact:

Entity:

Describe the nature of the impact:

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

Solution Alternatives

Alternative 1:

Technical Considerations for Alternative 1:

ROM Cost: to

Note: high end of range must not exceed 200% of low end of range

Alternative 2:

Technical Considerations for Alternative 2:

ROM Cost: to

Note: high end of range must not exceed 200% of low end of range

Alternative 3:

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

--

Technical Considerations for Alternative 3:

--

ROM Cost: to

Note: high end of range must not exceed 200% of low end of range

Recommendation

Comparison:

Alternative 1	ROM Cost	Risk
	\$0 - \$0	
Alternative 2	ROM Cost	Risk
	\$0 - \$0	
Alternative 3	ROM Cost	Risk
	\$0 - \$0	

Conclusions:

1	
2	
3	
4	

CA - PMM

Project Name: Incentives Portal

OCIO Project #:

Department: CARB

Revision Date:

Concept Statement

Recommendation:

Project Approach *(if known)*

System Complexity:		System Business Hours: <i>(e.g., 24x7, 9am-5pm)</i> :			
Architecture	<input type="checkbox"/> Mainframe <input type="checkbox"/> Client Server <input type="checkbox"/> Web Based			Num. of New Databases:	
Technology	<input type="checkbox"/> New <input type="checkbox"/> New to Staff <input type="checkbox"/> In-House Experience			Interfaces:	
Implementation	<input type="checkbox"/> Central Site <input type="checkbox"/> Phased Roll-out			Num. of Sites:	
M & O Support	<input type="checkbox"/> Contractor <input type="checkbox"/> Data Center <input type="checkbox"/> Project <input type="checkbox"/> In House				
Procurement Approach:				Number of Procurements:	
Open Procurement?		Delegated Procurement?			
Scope of Contract	<input type="checkbox"/> Development <input type="checkbox"/> Implementation <input type="checkbox"/> M & O <input type="checkbox"/> Other:				
Anticipated Length of Contract:		Years / extensions for years			